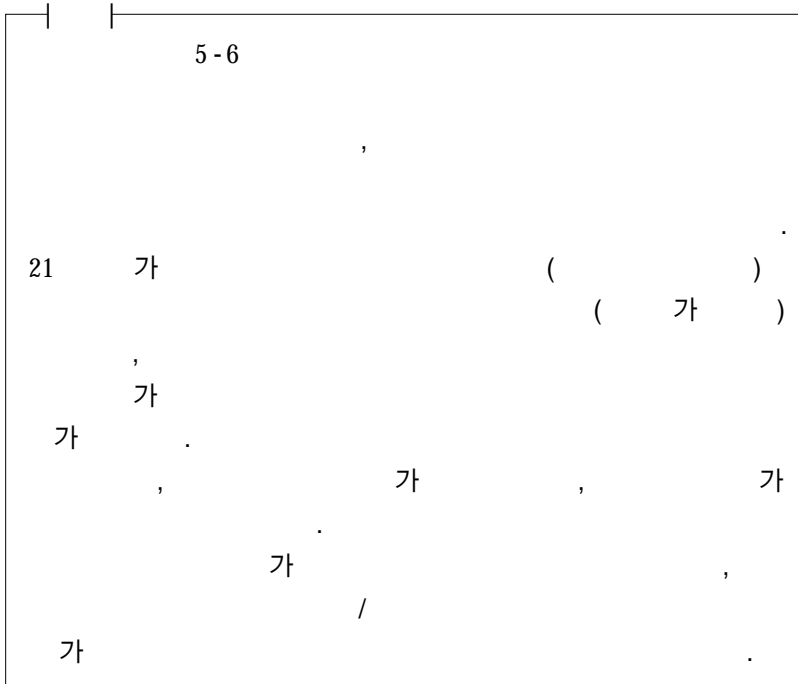


21 가

- :

()



20 가“ ” “ ”
 , (economic liberalism)
 (neoliberalism)가 “ (market) ” “
 (planning) ” 가 21

, , 1) 1990

가 1997

- 가 (stakeholder)
 (coordination) -

(), ,
 2)

가

“ ” 가 3).

1) “Japan Incorporated ” ,
 1934 (Fortune)

2) 中谷巖, 『日本經濟の歴史的轉換』(東洋經濟新報社,1996).

3) 2000 () 竹中平藏, 『あしたの經濟學』(幻冬舎,2003).

, 가 , ,

, .

,

가

.

5~6

,

(marketization)

가?

21

가?

가?

가? best practice

가-

가?

가 가?

. , ,

(competitiveness)

(performance)

. 1980

(normal capitalism) -

가 , 1990 가 가

⁴⁾ 가 ,

(efficient)

가

(Adam Smith)

(truck, barter, trade)

(specialization)

가

가

(Karl Marx)

4) Crouch and Streeck, *The Political Economy of Modern Capitalism* (Sage, 1997).

, .

, .

가

, 가

, .

, .

가

(dynamics) 가 5)

, 가

6)

(Gerschenkron)

가가 가

(world time)

7) (advantage of backwardness)

5) Gary Herrigel, *Industrial Construction*(Cambridge, 1996).

6) Richard Whitley and P. H. Kristensen, eds., *The Changing European Firm* (Routledge 1996); Susanne Berger and Ronald Dore, eds., *National Diversity and Global Capitalism*(Cornell, 1996); J. R. Hollingsworth, P. Schmitter, and W. Streeck, eds., *Governing Capitalist Economies*(Oxford, 1994); J. R. Hollingsworth and Robert Boyer, eds., *Contemporary Capitalism*(Cambridge, 1997).

7) Alexander Gerschenkron, *Economic Backwardness in Historical Perspective* (Harvard, 1962).

(Shonfield)
 가
 , 가 8)
 가
 , 9)
 가 가
 (developmental state) 10)
 , 1970 가
 (neo-corporatism)
 () 가 가
 (,)
 가

11)

8) Andrew Shonfield, *Modern Capitalism*(Oxford, 1965).
 9) Stephen Cohen, *Modern Capitalist Planning* (University of California, 1977); Peter Katzenstein, ed., *Between Power and Plenty*(Wisconsin, 1978); John Zysman, *Governments Markets and Growth*(Cornell, 1983); Andrew Cox, *The State, Finance and Industry*(Brighton: Wheatsheaf, 1986).
 10) World Bank, *The East Asian Miracle*(1993). Chalmers Johnson, "Political Institutions and Economic Performance," In Fred Deyo, ed., *The Political Economy of the New East Asian Industrialism*(Cornell, 1985); Alice Amsden, *Asia's Next Giant* (Oxford, 1989); Robert Wade, *Governing the Market* (Princeton, 1990); Jung -En Woo, *Race to the Swift*(Columbia, 1991).
 11) Philippe Schmitter and Gerhard Lembruch, *Trends Toward Corporatist Intermediation*(Sage, 1979); Suzanne Berger, *Organizing Interest in Western Europe*(Cambridge, 1981); John Goldthorpe, *Order and Conflict in Contemporary Capitalism*(Oxford, 1984).

가 ¹²⁾

(efficiency)

,

.

(,)

가

19

(,)

,20 (,)

가

가

.

,

, ,

,

가

,

가

(constructivism)

(Granovetter)

(embedded)

¹³⁾

(,)

12) Peter Katzenstein, *Small States in World Markets* (Cornell, 1985).

13) Mark Granovetter, "Economic Action and Social Structure," *American*

가) 가 .

가 (hierarchy)

가 , /

¹⁴⁾ ,

가

가 /

가 가

“ (social systems of production), ”

“ (varieties of capitalism) ”

20

가 ,

가 ,

()

¹⁵⁾ , (Hall) (oskice)

Journal of Sociology 91, 3 (1985).

14) Sigrid Quack, Glenn Morgan and Richard Whitley, *National Capitalisms: Global Competition and Economic Performance* (Oxford 1999), pp. 3-4.

15) , Richard Whitley, *European Business Systems* (Sage, 1992); Richard Whitley and Peer Kristensen, *The Changing European Firm: Limits to Convergence* (Routledge, 1996); Richard Whitley and Peer Kristensen, *Governance at Work* (Oxford, 1997); Sigrid Quack, Glenn Morgan and Richard Whitley, *ibid*; Richard Whitley, *Divergent Capitalism* (Oxford, 1999);

(liberal market economies) (coordinated market economies),
 3 (arm's length relationship), (liberal capitalism) (nonliberal capitalism), (shareholder capitalism) (stakeholder capitalism) (welfare capitalism), 가

가?

가

(Chalmers Johnson) “ (MITI and the Japanese Miracle) ” ¹⁶⁾

가(regulatory state), “ - 가

David Soskice, “Divergent Production Regimes,” in Herbert Kitschelt, et. al. eds., *Continuity and Change in Contemporary Capitalism* (Cambridge, 1999); Paul DiMaggio, ed., *The Twenty-First-Century Firm* (Princeton, 2001); Peter Hall and David Soskice, eds., *Varieties of Capitalism* (Cambridge, 2003).
 16) Chalmers Johnson, *MITI and the Japanese Miracle* (Stanford, 1982).

(plan-ideological state),” “ -
가(plan-rational state)”
가 . 가

가
, (advantage of backwardness) . 가
가
, / ,

가
(19
, 1920 , 1930-40 ,
)¹⁷⁾ (, 가 , ,
)

가(Developmental state)
(1) 가 (reign)
(rule) , , 2)
(interventionist)

17) E. H. Norman, *Japan's Emergence as a Modern State* (Institute of Pacific Relations, 1940); 羽仁五郎, 「幕末の政治闘争」『日本資本主義發達史講座』(1932); 井上清, 『日本現代史 第1卷』(1951);

Gary Herrigel, *Industrial Construction* (Cambridge, 1996).

(developmental) , (3) (market - conforming)
 , (4) (pilot agency)
 18) 가- 가
 19) 가 ,
 , (e.,
) 가
 , 가
 (signal)
 , “
 (responsive dependence) ” 20)
 가?
 가가 (incentive) (finance) .
 (,
) , 가 3
 (arm’s length) (,
) 가 .
 (credit allocation)
 , 가가

18) Chalmers Johnson, *MITI and the Japanese Miracle* (Stanford, 1982).

19) “ (embedded autonomy) ”
 가가 가 . Peter Evans, *Embedded Autonomy* (Princeton, 1995).

20) Johnson, *op cit.* (1982), p. 24.

가
²¹⁾ , 가
 (nerve) ²²⁾
 가 , 가
 , ,
 (,)
 ()
 (rent) ²³⁾ ,
 가
 .
 가가
 (stakeholder) (shareholder)가
 가 . (Ronald Dore)

21) .
 , ()
) , (rent)
 .
 22) Meredith Woo -Cumings, ed., *The Developmental State*(Cornell, 1998), p. 10.
 23) Masahiko Aoki, *Information Incentives and Bargaining Under the Japanese Economy*(Cambridge, 1988).

(shareholder capitalism)
 (stakeholder capitalism)²⁴⁾
 (, 가 , , ,
) 가
 (islands of planned coordination in a sea of
 market relations)
²⁵⁾
 , , 가
²⁶⁾
 (profit) ,
 , /
 가 가 .
²⁷⁾

24) Ronald Dore, *Stock Market Capitalism Welfare Capitalism* (Oxford, 2001).
 25) Oliver Williamson, *Market and Hierarchies* (Free Press, 1975).
 26) Richard Whitley, "The Social Construction of Economic Actors," *The Changing European Firm. Limits to Convergence* ed., Richard Whitley and Peer Kristensen, p. 46.
 27) 青木昌彦, 『経済システムの進化と多元性』(東洋経済新報社, 1995); Masahiko Aoki, *Information Corporate Governance and Institutional Diversity* (Oxford, 1996).

(general or functional skills)

(contextual skills)

가 .

,
가 가 가
가

(main bank system)

(系列)

“系列融資”

가

(,)

가

(discipline)

가 (,

가)

가

(

),
 (), (가
) ²⁸⁾ , 가
 가 가 .
 , ,
 , (社員)
 , 가
²⁹⁾ ()
 , (reputation)
 .
 가, 가
 (relational contracting), (relational
 trading) ³⁰⁾
 가

28) Aoki, Patrick, and Sheard, "The Japanese Main Bank System," in Aoki and Patrick, . Takeo Hoshi, Anil Kashyap, and David Scharfstein, "The Role of Banks in Reducing the Costs of Financial Distress in Japan," *Journal of Financial Economics* 106(1991); Paul Sheard, "Interlocking Shareholdings and Corporate Governance," in Masahiko Aoki and R. P. Dore eds., *The Japanese Firm. Sources of Competitiveness* (Cambridge, 1994).

29) Dore, *op cit.* (2001), p. 26.

30) Dore, *Flexible Rigidities* (Oxford, 1986).

, OECD 가 가
가가 ³⁴⁾ ,
가 가
가

·
,
, (가 가)
· 가
가

·
) ()
, 1980 가

³⁵⁾

34) Kent Calder, *Crisis and Compensation* (Princeton, 1988), chap. 7.

가 가
가 ,

(marketization) . 1990

가 . 1990 가가

가

3 (arm's length) , ,

, 가

1991

가 가 , 1997

“ ” 21

“經濟戰略

會議”

(竹中平藏)가

(,)

³⁶⁾

35) 가- ” 1 “

36) 野口悠紀雄 가

野口悠紀

雄, 『新版1940體制』(東洋經濟新報社, 2002).

島田晴雄, 『明るい構造改革』(日本

가

38)

37)

39)

가

()

21

(liberal)

“ ” “ ”

經濟新聞社,2001).

37) 植草一秀,『現代日本經濟政策論』(岩波書店,2001); 吉川 洋,『構造改革と日本經濟』(岩波書店,2001); リチャード・クー,『日本經濟-生か死かの選擇』(徳間書店,2002); 丹羽春喜,『日本經濟繁榮の法則』(春秋社,2003).

38) 野口旭, 田中秀臣,『構造改革論の誤解』(東洋經濟新報社,2001).

39) 山家悠紀夫,『構造改革という幻想』(岩波書店,2001).

가

(反) 가⁴⁰⁾

trade-off

가

/ 가

(Karl Polanyi)

⁴¹⁾

(given)

(場)

(exchange) 가

40) , 佐伯啓思, 『貨幣, 慾望, 資本主義』(新書館, 2000); 金子勝, 『反經濟學』(新書館, 2000), 佐和隆光 『改革の條件』(岩波書店, 2001).

41) Karl Polanyi, *The Great Transformation*(Beacon, 1948).

(Hayek) . 가
 - 가 - “ ”
 가 . ,
 , “
 ” , . (self-regulating
 market) . 19
 (de-embedded) , ,
 , (social protection)가
 “ (great transformation) ” . 1930
 , , New Deal) 가
 가 . ,50 1980
 가 - ,
 (embedded liberalism) (embedded
 mercantilism) - .
 “ ” “ 가 ”
 “ ” ,
 , 가
 . /
 , ,
 (community),
 (economy of livelihood)
 .
 (double movement)

, (i.e., .가)
 가 . 가
 , 가 .
 ,21 가
 . 가 ()
 (가)
 ,
 가
 가 .
 , 가 , 가
 .
 가 ,
 /
 가 .
 가 ,
 , 가
 가
 ()

⁴²⁾
 가 “ (公, public) ”
 42)“ ” , 21
 ,2004), p. 105.

“ ” , “ (民)” ,
 “ ” “ (官)”
 “ ” 가 .
 , “官 民 ” “公 私 (,
 가) ⁴³⁾
 (user)가 ⁴⁴⁾ 가
 ,
 (協治)
 가 (場)
 ,
 가 (,)
 .
 가
 (broker) (catalyst) ,
 ,
 가 , 21
 . ^{*45)}

43) 1980

44) 神野直彦, 澤井安勇, 『ソーシャルガバナンス』(東洋經濟新報社, 2003), p. 37.

45) M. Lind, “The Catalytic State,” *The National Interest* 27 (Spring, 1992).

< >

“ 가- ,” ,
『1990 』(,2005).
『21 』(2004).

吉川洋, 『構造改革と日本経済』(岩波書店,2001).

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